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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CLP POWER HONG KONG FINANCING LIMITED**
(incorporated with limited liability under the laws of the British Virgin Islands)

unconditionally and irrevocably guaranteed by

**中華電力有限公司
CLP POWER HONG KONG LIMITED**
(incorporated with limited liability in Hong Kong under the Companies Ordinance)

U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,500,000,000 medium term note programme (the “**Programme**”). Notes issued under the Programme during the period of 12 months from the date of the Offering Circular dated 2 April 2015 prepared in respect of the Programme that are listed on the Stock Exchange will be by way of debt issues to professional investors only. The listing of the Programme is expected to become effective on 8 April 2015.

2 April 2015

As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Geert Herman August Peeters and Mr. Poon Wai Yin Paul, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Geert Herman August Peeters, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Chow Tang Fai, Mr. James Richard Truscott, Mr. Chan Siu Hung and Ms. Chong Wai Yan Quince.

This notice is available at the Investors Information section of CLP Holdings Limited’s website at www.clpgroup.com.