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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CLP POWER HONG KONG FINANCING LIMITED**
*(incorporated with limited liability under the laws of the British Virgin Islands
(the “Issuer”)*

unconditionally and irrevocably guaranteed by

中華電力有限公司
CLP POWER HONG KONG LIMITED
(incorporated with limited liability in Hong Kong under the Companies Ordinance)

U.S.\$300,000,000 3.125 per cent. Notes due 6 May 2025 (the “Notes”)
(Stock Code: 5505)

to be issued under the Issuer’s

U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)

Joint Lead Managers
Australia and New Zealand Banking Group Limited
Crédit Agricole Corporate and Investment Bank
The Hongkong and Shanghai Banking Corporation Limited
Mizuho Securities Asia Limited
Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in both the Offering Circular dated 2 April 2015 prepared in respect of the Programme and the pricing supplement dated 27 April 2015 prepared in respect of the Notes, by way of debt issues to professional investors only. Permission to deal in the Notes is expected to become effective on 7 May 2015.

6 May 2015

As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Geert Herman August Peeters and Mr. Poon Wai Yin Paul, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Geert Herman August Peeters, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Chow Tang Fai, Mr. James Richarde Truscott, Mr. Chan Siu Hung and Ms. Chong Wai Yan Quince.

This notice is available at the Investors Information section of CLP Holdings Limited’s website at www.clpgroup.com.