



*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**CLP POWER HONG KONG FINANCING LIMITED**  
*(incorporated with limited liability under the laws of the British Virgin Islands)*

unconditionally and irrevocably guaranteed by

**中華電力有限公司**  
**CLP POWER HONG KONG LIMITED**  
*(incorporated with limited liability under the laws of Hong Kong)*

**U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME**

**Arranger**

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,500,000,000 medium term note programme (the “**Programme**”). Notes issued under the Programme during the period of 12 months from the date of the Offering Circular dated 1 April 2016 prepared in respect of the Programme that are listed on the Stock Exchange will be by way of debt issues to professional investors only. The listing of the Programme is expected to become effective on 8 April 2016.

1 April 2016

*As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Geert Herman August Peeters and Mr. Poon Wai Yin Paul, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Geert Herman August Peeters, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Chan Siu Hung, Ms. Chong Wai Yan Quince, Mr. Chiang Tung Keung and Mr. James Richarde Truscott.*

*This notice is available at the Investors Information section of CLP Holdings Limited’s website at [www.clpgroup.com](http://www.clpgroup.com).*