

30 March 2016

Dear Shareholder,



1. 2015 Annual Report and 2015 Sustainability Report

The English and Chinese versions of CLP Holdings (the Company) 2015 Annual Report are hereby enclosed. The Annual Report (in both languages) has been made available on the "Investors Information" section on the Company's website at www.clpgroup.com and on the website of Hong Kong Exchanges and Clearing Limited (HKEx) at www.hkex.com.hk since 14 March 2016.

The 2015 Sustainability Report has been uploaded onto our website which also includes an online snapshot of the Annual Report that provides an interactive overview of our business and highlights of 2015.

2. Annual General Meeting

The eighteenth Annual General Meeting (AGM) of the Company will be held at **the Grand Ballroom, 1/F., Crowne Plaza Hong Kong Kowloon East, 3 Tong Tak Street, Tseung Kwan O, Hong Kong** on Thursday, 5 May 2016 at 11:00 a.m. The Notice of AGM and Proxy Form are attached. They are also available on the "Investors Information" section on the Company's website and on the website of HKEx.

The Register of Shareholders will be closed from 3 May 2016 to 5 May 2016, both days inclusive. Regarding share transfers, to be entitled to attend and vote at the AGM, transfers should be lodged with the Company's Registrars, Computershare Hong Kong Investor Services Limited, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Friday, 29 April 2016.

3. Choice of language and means of receipt of corporate communications^(Note)

The attached reply form asks whether, in future, you wish to receive the Company's corporate communications (a) by electronic means through our website or (b) in printed form in (i) English version only, (ii) Chinese version only or (iii) both language versions. As part of CLP's "green" initiative, electronic means is recommended (see below).

To make your choice, please complete, sign and return the enclosed reply form to the Company's Registrars, Computershare Hong Kong Investor Services Limited, using the provided prepaid mailing label or via e-mail to cosec@clp.com.hk or clp.ecom@computershare.com.hk.

If the Company does not receive a duly completed and signed reply form from you or receives no response from you on or before 28 April 2016, you are deemed to have consented to receive all corporate communications in electronic form only through the Company's website. For future corporate communications, we will notify you that the corporate communication has been made available on the Company's website by e-mail (if you have provided an e-mail address) or (if none provided) by post to your address as it appears in the Company's Register of Shareholders.

You may change your choice of language (English and/or Chinese) and means of receipt (in printed form or through our website) of the Company's future corporate communications, free of charge, at any time by reasonable notice in writing (not less than 7 days) to the Company or the Company's Registrars or via e-mail (cosec@clp.com.hk or clp.ecom@computershare.com.hk). Even if you have chosen (or are deemed to have consented) to receive all future corporate communications by electronic means but for any reason you have difficulty in receiving or gaining access to the corporate communications, we will promptly, upon your request, send the corporate communications to you in printed form free of charge.

4. CLP's "green" initiative

As a continuing "green" initiative, CLP will donate HK\$60 to charity for each Shareholder who elects for the electronic means and for each feedback that we receive on the 2015 Annual Report, the Sustainability Report as well as the Annual Report snapshot online, up to a maximum donation amount of HK\$350,000. Please refer to the inside back cover of the 2015 Annual Report for details of this year's initiative.

If you have any query relating to any of the above matters, please call the Company's hotline on 2678 8228 from 9 a.m. to 5 p.m. (Monday to Friday, excluding Hong Kong public holidays) or e-mail to cosec@clp.com.hk.

Yours faithfully,



David Simmonds
Company Secretary

Encl.

Note: Corporate communications refer to Interim/Annual Reports, notices, documents or other shareholder publications of the Company (including any "corporate communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).



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ECONOMY

If undelivered, please return to:
Computershare Hong Kong
Investor Services Limited
G.P.O. Box 269 Hong Kong

Please complete, sign and return this reply form by cutting and sticking the mailing label on an envelope to CLP Holdings' Registrars, Computershare Hong Kong Investor Services Limited or via e-mail to cosec@clp.com.hk or clp.ecom@computershare.com.hk.

REPLY FORM

To: Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

We would like to receive CLP Holdings' future corporate communications:
(Please use "✓" only **one** box.)

- by **electronic means** through CLP Holdings' website (www.clpgroup.com) instead of in printed form with an e-mail notification to my/our e-mail address _____ or a notification letter of the publication of corporate communications on website; or
(please fill in your e-mail address)
- in **printed** form in **English** only; or
- in **printed** form in **Chinese** only; or
- in **printed** form in both **English and Chinese**.

We have noted the following Personal Information Collection Statement and provide the information as requested.

Signature(s): _____

Date: _____

Name(s) of Shareholder(s) in English
(Please use BLOCK LETTERS)

Name(s) of Shareholder(s) in Chinese

Contact Telephone Number

- Notes:
- If the Company does not receive this reply form or receives no response from you by 28 April 2016, you are deemed to have consented to receive all our future corporate communications on our website. All future corporate communications will be made in the manner specified in the Company's letter dated 30 March 2016 and we will notify you of the publication of the corporate communication(s) on our website.
 - If your shares are held in joint names, this reply form must be specified and signed by all joint holders whose names stand on the Register of Shareholders of the Company in respect of the joint holding in order to be valid.
 - The above instruction will apply to all future corporate communications to be sent to you until you notify otherwise by reasonable notice in writing (not less than 7 days) to the Company or the Company's Registrars.
 - Shareholders can change the choice of language and means of receipt of the Company's corporate communications at any time by reasonable notice in writing (not less than 7 days) to the Company or the Company's Registrars.
 - We cannot accept any special instructions written on this reply form. Please write to us separately if you have any.
 - Corporate communications include Interim/Annual Reports, notices, documents or other shareholder publications of CLP Holdings (including any "corporate communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).
 - Printed copies of the English and Chinese versions of all future corporate communications will be available from the Company and the Company's Registrars on request. They will also be available on the Company's website (www.clpgroup.com) for five years from the date of first publication.
 - As a "green" initiative, CLP will donate HK\$60 to charity for each Shareholder who elects for the electronic means and for each feedback that we receive on the 2015 Annual Report, the Sustainability Report as well as the Annual Report snapshot online, up to a maximum donation amount of HK\$350,000. Please refer to the inside back cover of the 2015 Annual Report for details of this initiative.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your Personal Data to CLP Holdings and/or the Company's Registrars is on a voluntary basis. "Personal Data" in this statement has the same meaning as "personal data" defined under the Personal Data (Privacy) Ordinance, Cap 486 ("PDPO"), which may include but not limited to your name, telephone number, e-mail address and/or your choice. Your Personal Data is collected for the purposes of verifying and recording your choice of language and means of receipt of CLP Holdings' corporate communications and the delivery of those corporate communications. Your Personal Data will not be transferred to any party outside CLP or the Company's Registrars. You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing by either one of the following means:

By mail to: Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

By e-mail to: hkinfo@computershare.com.hk

You can find out more about CLP's policies on privacy and personal data protection by accessing our privacy policy statement available on the CLP website at <https://www.clpgroup.com/en/Pages/Privacy.aspx>.

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MAILING LABEL

Please cut the mailing label and stick it on an envelope to return this reply form to us.
No postage is necessary if posted in Hong Kong.

Computershare Hong Kong Investor Services Limited
Freepost No. 37
Hong Kong