

16 August 2016

Stock Code: 00002



Dear Shareholder,

1. 2016 Interim Report

The English and Chinese versions of CLP Holdings (the Company) 2016 Interim Report are hereby enclosed. The Interim Report (in both languages) has been made available on the "Investors Information" section on the Company's website at www.clpgroup.com and on the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk since 8 August 2016.

2. Choice of language and means of receipt of corporate communications^(Note)

The attached reply form asks whether, in future, you wish to receive the Company's corporate communications (a) by electronic means through the Company's website or (b) in printed form, in English and/or Chinese versions. As part of CLP's "green" initiative, electronic means is recommended. CLP will donate HK\$60 to charity for each Shareholder who elects for receiving corporate communications by electronic means, up to a maximum donation amount of HK\$350,000.

To make your choice, please complete, sign and return the enclosed reply form to the Company's Registrars, Computershare Hong Kong Investor Services Limited, by post using the provided prepaid mailing label at the bottom of the reply form or via email to cosec@clp.com.hk or clp.ecom@computershare.com.hk.

If the Company does not receive a duly completed and signed reply form from you or does not receive from you a response indicating your objection to access the corporate communications in electronic form on the Company's website on or before 15 September 2016, you will be deemed to have consented to receive all corporate communications by electronic means through the Company's website instead of in printed form.

If you have elected (or are deemed to have elected) for receiving all future corporate communications using electronic means, we will notify you that the corporate communication has been made available on the Company's website by email (if you have provided an email address) or (if none provided) by post to your address as it appears in the Company's Register of Shareholders.

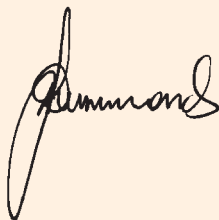
You may change your choice of language (English and/or Chinese) and means of receipt (in printed form or in electronic form through our website) of the Company's future corporate communications, free of charge, at any time by reasonable notice in writing (not less than 7 days) to the Company or the Company's Registrars or via email (cosec@clp.com.hk or clp.ecom@computershare.com.hk). Even if you have chosen (or are deemed to have chosen) to receive all future corporate communications by electronic means but for any reason you have difficulty in receiving or gaining access to the corporate communications electronically, we will promptly, upon your request, send the corporate communications to you in printed form free of charge.

3. Second interim dividend

On 1 August 2016, the Board declared the second interim dividend for 2016 of HK\$0.57 per share payable on 15 September 2016 to Shareholders registered as at the close of business of 5 September 2016. The Register of Shareholders will be closed on 6 September 2016. Regarding share transfers, to rank for the second interim dividend, please lodge all transfers with the Company's Registrars, Computershare Hong Kong Investor Services Limited, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 5 September 2016.

If you have any query relating to any of the above matters, please call the Company's hotline on 2678 8228 from 9 a.m. to 5 p.m. (Monday to Friday, excluding Hong Kong public holidays) or email to cosec@clp.com.hk.

Yours faithfully,



David Simmonds
Company Secretary

Encl.

Note: Corporate communications refer to Interim/Annual Reports, notices, documents or other shareholder publications of the Company (including any "corporate communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Please complete, sign and return this reply form by cutting and sticking the mailing label on an envelope to CLP Holdings' Registrars, Computershare Hong Kong Investor Services Limited or via email to cosec@clp.com.hk or clp.ecom@computershare.com.hk.

REPLY FORM

To: Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

We would like to receive CLP Holdings' future corporate communications:
(Please "✓" only **one** box.)

- by **electronic means** through CLP Holdings' website (www.clpgroup.com) instead of in printed form with an email notification to my/our email address _____ or a notification letter mailed to my/our _____
(please provide one email address only)
- registered address of the publication of corporate communications on the Company's website; or
- in **printed** form in **English** only; or
- in **printed** form in **Chinese** only; or
- in **printed** form in both **English and Chinese**.

We have noted the following Personal Information Collection Statement and provide the information as requested.

Signature(s): _____

Date: _____

Name(s) of Shareholder(s) in English
(Please use BLOCK LETTERS)

Name(s) of Shareholder(s) in Chinese

Contact Telephone Number

- Notes:
1. Please complete this reply form clearly. Any reply form with no indicated choice, with no signature or otherwise incorrectly completed shall be void. If your shares are held in joint names, this reply form must be specified and signed by all joint holders whose names stand on the Register of Shareholders of the Company in respect of the joint holding in order to be valid.
 2. If the Company does not receive this reply form from you or does not receive from you a response indicating the objection on or before 15 September 2016, you are deemed to have consented to receive all our future corporate communications on the Company's website. All future corporate communications will be made in the manner specified in the Company's letter dated 16 August 2016 and we will send you a letter by post notifying you of the publication of the corporate communications on the Company's website.
 3. The above instruction will apply to all future corporate communications to be sent to you until you notify otherwise by reasonable notice in writing (not less than 7 days) to the Company or the Company's Registrars.
 4. For the avoidance of doubt, we do not accept any special instructions written on this reply form. Please write to us separately if you have any.
 5. Corporate communications include Interim/Annual Reports, notices, documents or other shareholder publications of CLP Holdings (including any "corporate communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).
 6. Printed copies of the English and Chinese versions of all future corporate communications will be available from the Company and the Company's Registrars on request. They will also be available on the Company's website (www.clpgroup.com) for five years from the date of first publication.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your Personal Data to CLP Holdings and/or the Company's Registrars is on a voluntary basis. "Personal Data" in this statement has the same meaning as "personal data" defined under the Personal Data (Privacy) Ordinance, Cap 486 ("PDPO"), which may include but not limited to your name, telephone number, email address and/or your choice. Your Personal Data is collected for the purposes of verifying and recording your choice of language and means of receipt of CLP Holdings' corporate communications and the delivery of those corporate communications. Your Personal Data will not be transferred to any party outside CLP or the Company's Registrars. You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing by either one of the following means:

By mail to: Personal Data Privacy Officer
Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

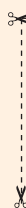
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By email to: hkinfo@computershare.com.hk

You can find out more about CLP's policies on privacy and personal data protection by accessing our privacy policy statement available on the CLP website at <https://www.clpgroup.com/en/Pages/Privacy.aspx>.

MAILING LABEL

Please cut the mailing label and stick it on an envelope to return this reply form to us.
No postage is necessary if posted in Hong Kong.



Computershare Hong Kong Investor Services Limited
Freepost No. 37
Hong Kong