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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CLP POWER HONG KONG FINANCING LIMITED**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

unconditionally and irrevocably guaranteed by

**中華電力有限公司**

**CLP POWER HONG KONG LIMITED**

*(incorporated with limited liability under the laws of Hong Kong)*

**U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME**

**Arranger**

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of the U.S.\$4,500,000,000 medium term note programme (the “Programme”). Notes to be issued under the Programme and listed on the Stock Exchange during the period of 12 months from the date of the Offering Circular dated 31 March 2017 prepared in respect of the Programme will be by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Programme on the Stock Exchange is expected to become effective on 3 April 2017.

31 March 2017

*As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Geert Herman August Peeters and Mr. Poon Wai Yin Paul, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Geert Herman August Peeters, Mr. Chan Siu Hung, Ms. Chong Wai Yan Quince, Mr. Chiang Tung Keung and Mr. James Richard Truscott.*

*This notice is available at the Investors Information section of CLP Holdings Limited’s website at [www.clpgroup.com](http://www.clpgroup.com).*



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