

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CLP POWER HONG KONG FINANCING LIMITED

*(incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)*

unconditionally and irrevocably guaranteed by

**中華電力有限公司
CLP POWER HONG KONG LIMITED**

(incorporated with limited liability under the laws of Hong Kong)

**AUD35,000,000 3.92 per cent. notes due 2029 (the “Notes”)
(Stock Code: 5033)**

to be issued under the Issuer’s

U.S.\$4,500,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)

**Dealer
MIZUHO SECURITIES ASIA LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of, and permission to deal in, the Notes. The issuance of the Notes is by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in both the Offering Circular dated 31 March 2017 prepared in respect of the Programme and the pricing supplement dated 20 November 2017. Permission to deal in the Notes is expected to become effective on 27 November 2017.

24 November 2017

As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Geert Herman August Peeters and Mr. Chiang Tung Keung, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Geert Herman August Peeters, Mr. Chan Siu Hung, Ms. Chong Wai Yan Quince and Mr. James Richard Truscott.

This notice is available at the Investors Information section of CLP Holdings Limited’s website at www.clpgroup.com.

