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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CASTLE PEAK POWER FINANCE COMPANY LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

unconditionally and irrevocably guaranteed by

CASTLE PEAK POWER COMPANY LIMITED

(青 山 發 電 有 限 公 司)

(incorporated with limited liability under the laws of Hong Kong)

U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of the U.S.\$2,000,000,000 medium term note programme (the “Programme”). Notes to be issued under the Programme and listed on the Stock Exchange (during the period of 12 months from the date of the Offering Circular dated 21 June 2018 prepared in respect of the Programme) will be by way of debt issues to professional investors* only. The listing of the Programme on the Stock Exchange is expected to become effective on 22 June 2018.

* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong.

21 June 2018

As at the date of this notice, the Board of Directors of Castle Peak Power Finance Company Limited comprises Mr. Chiang Tung Keung, Mr. Geert Herman August Peeters and Mr. Liu Mingni, and the Board of Directors of Castle Peak Power Company Limited comprises Mr. William Elkin Mocatta (with Mr. Tong Chi Leung David as his alternate), Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung (with Mr. Lo Pak Cheong as his alternate), Mr. Yang Hua (with Mr. Su Bingli and Mr. Liu Mingni as his alternates) and Mr. Zhang Tanzhi (with Mr. Su Bingli and Mr. Liu Mingni as his alternates).

