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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CASTLE PEAK POWER FINANCE COMPANY LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

unconditionally and irrevocably guaranteed by

CASTLE PEAK POWER COMPANY LIMITED

(青 山 發 電 有 限 公 司)

(incorporated with limited liability under the laws of Hong Kong)

U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of the U.S.\$2,000,000,000 medium term note programme (the “Programme”). Notes to be issued under the Programme and listed on the Stock Exchange (during the period of 12 months after the date of the Offering Circular dated 11 June 2021 prepared in respect of the Programme) will be by way of debt issues to professional investors* only. The listing of the Programme on the Stock Exchange is expected to become effective on 15 June 2021.

* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange.

11 June 2021

As at the date of this notice, the Board of Directors of Castle Peak Power Finance Company Limited comprises Mr. Chiang Tung Keung, Mr. Nicolas Alain Marie Tissot and Ms. Ma Fanghua, and the Board of Directors of Castle Peak Power Company Limited comprises Mr. William Elkin Mocatta (with Mr. Tong Chi Leung David as his alternate), Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung (with Mr. Law Ka Chun as his alternate), Mr. Zhang Tanzhi (with Ms. Ma Fanghua and Ms. Zhong Sihong as his alternates) and Mr. Su Bingli (with Ms. Ma Fanghua and Ms. Zhong Sihong as his alternates).

