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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CASTLE PEAK POWER FINANCE COMPANY LIMITED**

*(incorporated with limited liability under the laws of the British Virgin Islands)*

unconditionally and irrevocably guaranteed by

**CASTLE PEAK POWER COMPANY LIMITED**

**( 青 山 發 電 有 限 公 司 )**

*(incorporated with limited liability under the laws of Hong Kong)*

**U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME**

**Arranger**

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of the U.S.\$2,000,000,000 medium term note programme (the “Programme”). Notes to be issued under the Programme and listed on the Stock Exchange (during the period of 12 months after the date of the Offering Circular dated 10 June 2022 prepared in respect of the Programme) will be issued as debt to professional investors\* only. The listing of the Programme on the Stock Exchange is expected to become effective on 13 June 2022.

\* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

10 June 2022

*As at the date of this notice, the Board of Directors of Castle Peak Power Finance Company Limited comprises Mr. Chiang Tung Keung, Mr. Nicolas Alain Marie Tissot and Ms. Ma Fanghua, and the Board of Directors of Castle Peak Power Company Limited comprises Mr. William Elkin Mocatta (with Mr. Tong Chi Leung David as his alternate), Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung (with Mr. Paul David Tomlinson as his alternate), Mr. Zhang Tanzhi (with Ms. Ma Fanghua and Ms. Zhong Sihong as his alternates) and Mr. Su Bingli (with Ms. Ma Fanghua and Ms. Zhong Sihong as his alternates).*

