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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CASTLE PEAK POWER FINANCE COMPANY LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

(the “Issuer”)

unconditionally and irrevocably guaranteed by

CASTLE PEAK POWER COMPANY LIMITED

(青 山 發 電 有 限 公 司)

(incorporated with limited liability under the laws of Hong Kong)

(the “Guarantor”)

U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the Programme. Notes to be issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor under the Programme and listed on the Stock Exchange (during the period of 12 months after the date of the offering circular dated 29 May 2025 prepared in respect of the Programme) will be by way of debt issues to professional investors* only. The listing of the Programme on the Stock Exchange is expected to become effective on 30 May 2025.

* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

29 May 2025

As at the date of this notice, the Board of Directors of Castle Peak Power Finance Company Limited comprises Mr. Law Ka Chun, Mr. Alexandre Jean Keisser and Ms. Ma Fanghua, and the Board of Directors of Castle Peak Power Company Limited (青山發電有限公司) comprises Mrs. Yuen So Siu Mai Betty, Mr. Chiang Tung Keung, Mr. Law Ka Chun (with Mr. Paul David Tomlinson as his alternate), Ms. Lee Sharon Therese, Mr. Tang Ganxiang (with Ms. Ling Chen and Mr. Du Tiancang as his alternates) and Mr. Su Bingli (with Ms. Ling Chen and Mr. Du Tiancang as his alternates).



Power Brighter Tomorrows