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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CLP POWER HK FINANCE LTD.

(incorporated with limited liability under the laws of the British Virgin Islands)

(the “Issuer”)

**ISSUE OF US\$500,000,000 PERPETUAL SUBORDINATED GUARANTEED CAPITAL SECURITIES
 (“THE SECURITIES”)**

(Stock Code: 5400)

unconditionally and irrevocably guaranteed by

CLP POWER HONG KONG LIMITED

中華電力有限公司

(incorporated with limited liability in Hong Kong under the Companies Ordinance)

Joint Bookrunners and Joint Lead Managers

ANZ

**Crédit
Agricole CIB**

HSBC

MUFG

**Standard
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities at an initial distribution rate of 5.45 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular dated 9 January 2025. The listing of and permission to deal in the Securities is expected to become effective on 24 January 2025.

23 January 2025

As at the date of this announcement, the Board of Directors of CLP Power HK Finance Ltd. comprises Ms. Lee Sharon Therese and Ms. Wang Hang, and the Board of Directors of CLP Power Hong Kong Limited comprises Mrs. Yuen So Siu Mai Betty, Mr. Law Ka Chun, Mr. Chiang Tung Keung, Mr. Tong Chi Leung David (with Mr James Lindsay Lewis as his alternate), Mr. Alexandre Jean Kessier, Ms. Chong Wai Yan Quince and Mr. Paul David Tomlinson.

This notice is available at the Corporate Governance section of CLP Holdings Limited’s website at www.clpgroup.com.