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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CLP POWER HK FINANCE LTD.

(incorporated with limited liability under the laws of the British Virgin Islands)

(the “Issuer”)

**ISSUE OF US\$500,000,000 PERPETUAL SUBORDINATED GUARANTEED
CAPITAL SECURITIES (“THE SECURITIES”)**

(Stock Code: 40044)

unconditionally and irrevocably guaranteed by

CLP POWER HONG KONG LIMITED

中華電力有限公司

(incorporated with limited liability under the laws of Hong Kong)

Joint Bookrunners and Joint Lead Managers

**Crédit
Agricole CIB**

HSBC

J.P. Morgan

**Mizuho
Securities**

**Standard
Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of, and permission to deal in, the Securities by way of debt issues to professional investors* only pursuant to the Offering Circular dated 23 October 2019 by the Issuer. The listing of and permission to deal in the Securities on the Stock Exchange is expected to become effective on or about 7 November 2019.

* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong.

6 November 2019

As at the date of this announcement, the Board of Directors of CLP Power HK Finance Ltd. comprises Mr. Geert Herman August Peeters and Mr. Chiang Tung Keung, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Geert Herman August Peeters, Mr. Chan Siu Hung, Ms. Chong Wai Yan Quince and Mr. James Richarde Truscott.

