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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CASTLE PEAK POWER FINANCE COMPANY LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

(the “Issuer”)

unconditionally and irrevocably guaranteed by

CASTLE PEAK POWER COMPANY LIMITED

(青 山 發 電 有 限 公 司)

(incorporated with limited liability under the laws of Hong Kong)

U.S.\$350,000,000 2.20 per cent. notes due 2030 (the “Notes”)

(Stock Code: 40260)

to be issued under the Issuer’s

U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME (the “Programme”)

Joint Lead Managers

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

BNP PARIBAS

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

STANDARD CHARTERED BANK (HONG KONG) LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors* only as described in both the Offering Circular dated 12 June 2020 prepared in respect of the Programme and the pricing supplement dated 15 June 2020. Permission to deal in the Notes is expected to become effective on 23 June 2020.

* Professional investors shall have the meaning as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong.

22 June 2020

As at the date of this notice, the Board of Directors of Castle Peak Power Finance Company Limited comprises Mr. Chiang Tung Keung, Mr. Geert Herman August Peeters and Mr. Liu Mingni, and the Board of Directors of Castle Peak Power Company Limited comprises Mr. William Elkin Mocatta (with Mr. Tong Chi Leung David as his alternate), Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Chiang Tung Keung (with Mr. James Richard Truscott as his alternate), Mr. Yang Hua (with Mr. Su Bingli and Mr. Liu Mingni as his alternates) and Mr. Zhang Tanzhi (with Mr. Su Bingli and Mr. Liu Mingni as his alternates).

